

Associated Institute of the University of Basel

# Insurance Management Information System (IMIS)

## IMIS provides the following features:

- provides comprehensive support for administration of health insurance schemes, especially to
  - o membership enrollment
  - o (photo) identification of insurees
  - o activation and expiry of insurance policies
  - o tracking of contributions
  - o claims validation and payment
  - o patients' feedback collection
  - o link to an accounting system
  - $\circ$  reporting
- supports different modes of administration
  - o one health insurance scheme administered centrally
  - one health insurance scheme administered separately by branch offices
  - several separate health insurance schemes administered separately by branch offices
  - several health insurance products (e.g. one basic insurance product and one or more supplemental ones) in a health insurance scheme

- allows easy adjustment (at user level) to a specific health insurance scheme by keeping of
  - o register of administrative units and locations (three level)
  - register of (contractual) health facilities including specification of medical services and medical goods that are allowed to claim and including agreed prices
  - register of (institutional) payers of contributions allowing support of different subsidizing schemes (e.g. for poor)
  - o register of enrollment officers
  - register of medical services and medical goods(e.g. drugs) including some medical constraints (target patients' group, frequency of provision)

## allows flexible definition of insurance products

- o individual policies, policies per family, group policies
- o fixed date or floating date enrollment
- o length of insurance period
- o flexible model of calculation of contribution per insurance policy
- ceilings/deductibles on/from coverage per insurance event, per insuree, per policy
- specification of covered medical services and medical goods including different cost-sharing schemes
- $\circ$   $\,$  specification of waiting periods
- specification of remuneration modes (e.g. usage of relative pricing for all or selected parts of covered medical services/goods)
- allows secure definition of a user account
  - $\circ$   $\,$  one or several roles specifying access to functionality  $\,$
  - o one or several administrative units specifying access to data
  - o language of interface (English or local language)
- provides on-line (web browser based) clients, off-line clients and mobile phone clients
  - $\circ$   $\,$  data synchronization of off-line clients with a central server
  - using of mobile phones for identification of insurees and data entry

#### allows staged processing of claims from entry to valuation of claims

- o comprehensive checking capabilities according
- selection of claims to medical reviews (randomized selection, selection based on value of a claim or the deviation from a mean value)
- o selection of claims for acquiring of patient's feedback
- valuation of claims according to prescribed constraints on coverage
- provides reporting capabilities
  - o broad scope of operational reports

#### Platforms:

Operating system: MS Server 2008 R2 (server) MS Windows XP and newer (off-line clients) Android 2.1 and higher (mobile phone clients) Database system: MS SQL Server 2008 R2 Browser: Internet Explorer 7 and newer, Firefox etc. Development platform: MS Visual Studio 2008(Visual Basic). Java for mobile phone clients

#### Available documentation:

- IMIS Functional Design Specification Phase I, Phase II
- IMIS Administration and Deployment Guide
- IMIS User Manual (available on-line)
- IMIS Mobile Phone Applications
- Source code

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